

Group Live Information

The group live program is a live lecture from 8:30 a.m. to 4:40 p.m. Check-in begins at 8:00 a.m. Beverages are available upon arrival and during morning and afternoon breaks. Lunch is on your own from noon to 1:00 p.m.

NOTE: NO CONFIRMATIONS ARE SENT. However, if you register online you will receive an automated email receipt.

THREE WAYS TO REGISTER:

Online At www.taxededucationinc.com; our website will connect you to a secure credit card entry site.

Mail Mail your registration with check or credit card information to Tax Education, Inc., P.O. Box 3920, Chesterfield, MO 63006.

24 hr. Fax! Fax your completed registration with credit card information directly to our office (314) 336-1126 (fax only)

Please email Lelia at leliai@tax-ed.com or call (314) 336-1123 for all other matters, including questions and complaints.

The program is based on a 50-minute hour, each group-live program qualifies for **8 total hours of CPE** for CPAs, accountants, and enrolled agents and **8 hours of CLE** for Missouri lawyers. In order to receive full credit, you must be present, registering your attendance and departure on the attendance sheets at the registration table.

Tax Education, Inc. is approved as a continuing legal education sponsor by the Missouri Bar. The program is not approved for Illinois continuing legal education. This is an intermediate program for students with prior tax preparation experience. There are no prerequisites and no advance preparation is required. The program is a group live lecture.

Participants will receive electronic material 24 hours prior to the program.

Group Live - Preparing the Portability Estate Tax Return Registration Form

Special Discount Voucher Opportunity for this program only! See website for details at www.taxededucationinc.com.

Check here if ____ you have a new student listed below ____ or your address has changed.

Names: 1 _____ PTIN _____ EA ____ CPA ____ ATTY ____ Other ____

Cell phone (____) _____ E-mail Address _____ Work ____ Personal ____

2 _____ PTIN _____ EA ____ CPA ____ ATTY ____ Other ____

Cell phone (____) _____ E-mail Address _____ Work ____ Personal ____

3 _____ PTIN _____ EA ____ CPA ____ ATTY ____ Other ____

Cell phone (____) _____ E-mail Address _____ Work ____ Personal ____

Mailing Address _____ Daytime phone (____) _____

City _____ State _____ Zip _____ Fax (____) _____

Company/Payer (if different): _____ Payer's E-mail Address: _____

Program Date _____ Program Location _____

Early-Bird discount applies only if payment is postmarked or received 10 or more days before a program.

IMPORTANT: Registration fee does not include printed course materials. Everyone who registers will receive an email 24 hours before the program starts with a link that will allow you to download the electronic materials. If you would like to pre-order a printed copy of the materials, please order them now at an additional cost of \$25.

Registration fee (with electronic course materials): ____ persons @ \$175 per person (\$165 with early-bird)=____

Printed course materials ____ @ \$25 per book: _____

Course materials only (not attending program): \$125 per book: _____

Total amount for program: _____

ACCESSIBILITY: If you have special accessibility needs, please contact us at least one week prior to the program.

Visa, Master Card, Discover or Am Ex Card # _____ Expiration Date _____

Name of person on the credit card _____

Signature of cardholder _____

Cancellations: Refunds are available for cancellations made 48 hours prior to the day of the seminar and are subject to a \$10 per person / per class administrative fee.